

June 17, 2016

Yamato Holdings Co., Ltd.  
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Notice Regarding the Partial Revision of Consolidated Financial Results  
for the Year Ended March 31, 2016

Yamato Holdings Co., Ltd. (hereinafter, the “Company”) hereby announces that the following section of the Consolidated Financial Results for the Year Ended March 31, 2016, filed on April 28, 2016, was revised as follows(revised text underlined). There are no revisions of numerical data.

DETAILS

1. Revised section:

Consolidated Financial Results for the Year Ended March 31, 2016 (Revised) (page 41)

5. Consolidated Financial Statements

(5) Notes to consolidated financial statements

(Financial Instruments)

2. Matters concerning fair value of financial instruments

Notes: 6. Scheduled redemption amounts after the consolidated closing date for monetary claims and securities with maturity period

**【Before Revision】**

6. Scheduled redemption amounts after the consolidated closing date for monetary claims and securities with maturity period

(Millions of yen)

	Within 1 year	Over 1 year, within 5 years	Over 5 years
Cash and deposits	249,593	—	—
Notes and accounts receivable – trade	181,984	15,196	201
Accounts receivable - installment	<u>3,185</u>	<u>39,163</u>	<u>1,298</u>
Total	<u>434,763</u>	<u>54,360</u>	<u>1,499</u>

**【After Revision】**

6. Scheduled redemption amounts after the consolidated closing date for monetary claims and securities with maturity period

(Millions of yen)

	Within 1 year	Over 1 year, within 5 years	Over 5 years
Cash and deposits	249,593	—	—
Notes and accounts receivable - trade	181,984	15,196	201
Accounts receivable - installment	<u>21,438</u>	<u>21,631</u>	<u>578</u>
Total	<u>453,015</u>	<u>36,828</u>	<u>779</u>

## 2. Reason for Revision

There was an error in the period of aggregation of 6. Scheduled redemption amounts after the consolidated closing date for monetary claims and securities with maturity period.

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